Transilvania Investments

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Transilvania Investments reports RON 121.25 million net profit for the first nine months of 2026

Transilvania Investments ends the first nine months of the year with a net profit of RON 121.25 million, up **8.13%** compared to the same period in 2025. The fund maintains an intense pace both in the investment activity and in the implementation of the exit strategy.

The profit before tax reported as of September 30 reached RON 123.13 million, 36.81% above the budgeted level for the entire year 2026. Net revenues reached RON 158.17 million, being 15.72% higher than in the same period of 2025.

At the same time, Transilvania Investments' net assets were, as of September 30, 2026, worth RON 2.54 billion, up 11.57% compared to the end of 2025, and the closing price of TRANSI shares on the Bucharest Stock Exchange advanced by 27.20% to RON 0.6640. The trading discount of TRANSI shares as of September 30, 2026 is 53%, lower by 2 percentage points compared to the discount recorded on December 31, 2025.

The investment activity was dynamic, since the beginning of the year Transilvania Investments has made investments of RON 163.1 million and divestments of RON 288.3 million. Also, the investment fund continues to reposition its portfolio of shares, one of the most important decisions being the consolidation of the stake held in Aro Palace SA and the acceleration of the implementation process of the development projects within this company. Regarding the private equity segment, Transilvania Investments cashed a capital distribution of EUR 3.3 million related to the stake held in CEECAT Fund II, following the completion of the exit from La Cocoș.

"*For the first nine months of 2026, our financial results exceed the initially set budget: we recorded a profit before tax of RON 123 million, already ahead of the proposed annual target of RON 90 million. This performance reflects a rigorous capital reallocation strategy. We optimized the portfolio by marking profits and exiting positions held with a number of issuers, thus reallocating resources towards opportunities with superior growth potential. The efficiency of this dynamic allocation is reconfirmed by the evolution of the Net Asset Value per*

Share (NAVPS), which recorded an advance of over 21% YTD, generating solid added value for shareholders.", said Marius Moldovan, Executive President of Transilvania Investments.

The detailed financial results recorded as of September 30, 2026 can be consulted on the Company's website, at www.transilvaniainvestments.ro (*Investor Relations*/Reports/*Periodical Reports* Section). Transilvania Investments will also present the Q3 financial results during the videoconference for investors and analysts, which will be organized on November 18, 2026, at 12:00 p.m.

Marius-Adrian Moldovan
Executive President

Dragoș-Ionuț Bosînceanu
Compliance Officer