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Profit above the estimated level for 2026 and an increase of almost 75% in the share price of Transilvania Investments

Transilvania Investments ends the first half of 2026 with results that confirm the positive evolution of the main indicators of the investment fund. Total assets and net assets continued to grow, TRANSI's share price exceeded by almost 75% the level at the end of June 2025, and the trading discount decreased significantly YoY. The profit before tax recorded in the first six months has already exceeded the estimated level for the entire year 2026.

Transilvania Investments achieved in the first half of 2026 a net profit of RON 94.85 million and a **profit before tax** of RON 97.05 million, RON 7.05 million above the level provided for in the Revenue and Expenditure Budget for the entire year 2026. **Net revenues** amount to RON 123.16 million, a level close to that of the first half of last year, and exceed by 41.57% the budgeted value for the first six months of 2026.

As of June 30, 2026, Transilvania Investments' total assets reached RON 2.85 billion, up 34.41% compared to the same period of the previous year. The **financial instrument portfolio** held by the investment fund amounted to RON 2.57 billion, up 29.20% compared to June 2025.

Net assets increased to RON 2.62 billion, a 32.05% advance YoY. A similar dynamic can be seen at the level of **net asset value per share** (NAVPS), which reached RON 1.3387/share, up 42.81% compared to June 30, 2025 and 14.99% compared to December 31, 2025, confirming the achievement, in the middle of the year, of the performance target set for 2026 for this indicator.

The evolution of financial indicators was accompanied by a significant appreciation of Transilvania Investments' share price on the Bucharest Stock Exchange. On June 30, 2026, **the closing price of TRANSI share** was RON 0.6360, 74.73% above the level recorded on the same date in 2025 and 21.84% up compared to the closing price on December 31, 2025. An important progress was also recorded in terms of the **trading discount**, which dereased to 52%, being 9 percentage points lower than the level of June 30, 2025 and down by 3 percentage points compared to the end of 2025.

The first half of 2026 was characterized by a sustained dynamic within Transilvania Investments. We have oriented our investment strategy towards highly liquid financial instruments, simultaneously adjusting the holdings in certain companies, through sale transactions, to ensure the implementation of our Exit Strategy. At the same time, we have capitalized on the opportunities from public offerings, integrating assets with long-term strategic value into the portfolio. Our shareholders' expectations, objectively transposed into the budget for this financial year, were exceeded in several key indicators, an example being the evolution of the profit before tax. In the second half of the year, we maintain our commitment to consolidate these results and to reconfirm the company's upward trajectory, says Marius Moldovan, Executive President of Transilvania Investments.

The detailed financial results recorded as of June 30, 2026 can be consulted on the Company's website, at www.transilvaniainvestments.ro (*Investor Relations*/Reports/*Periodical Reports* Section). Transilvania Investments will also present the half-year financial results during the **videoconference for investors and analysts**, which will be organized on **August 26, 2026, at 2:00 p.m.**

Marius-Adrian Moldovan
Executive President

Dragoș-Ionuț Bosînceanu
Compliance Officer