No. 543/02.02.2026

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 02.02.2026

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J1992003306085
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 212,644,000
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Notification regarding the transactions made under the buy-back programme in accordance with the EGMS Resolution no. 1/10.03.2025 and ending of the second stage

In compliance with the FSA Regulation 5/2018 and Commission Delegated Regulation (EU) 2016/1052, Transilvania Investments Alliance hereby informs that the company did not carry out transactions with TRANSI shares during **26.01.2026-30.01.2026** under **the second stage of the buy-back programme** approved through the EGMS Resolution no. 1/10.03.2025.

At the same time, the Company announces that the **second stage of the buy-back programme**, approved through the EGMS Resolution no. 1/10.03.2025, ended on 31.01.2026.
The situation of the shares bought-back under the second stage, which took place between **29.08.2025 – 31.01.2026** and had as object the buy-back of 30,261,158 shares, is the following:
Number of shares bought-back: 6,861,156 shares
Average price: RON 0.4639 /share
Total value of the shares bought-back: RON 3,182,843.64
Purpose of the programme: reduction of the share capital, by cancelling the bought-back shares
Intermediary: BT Capital Partners

We mention that, from the date of transmission to the FSA of the documentation related to the public tender offer, until the date of completion of the public offer, which took place between 24.11.2025 – 08.12.2025, Transilvania Investments did not carry out transactions under the second stage of the buy-back programme.

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CUI/CIF: RO 3047687
R.C. J1992003306085
Autorizată A.F.I.A.:
Autorizație ASF nr. 40/15.02.2018
Autorizată F.I.A.I.R.:
Autorizație ASF nr. 150/09.07.2021
Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
212.644.000 lei
Nr. Registru ASF:
PJR071AFIAA/080005
Nr. Registru ASF:
PJR09FIAIR/080006
IBAN B.C.R. Brașov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

So far, Transilvania Investments bought-back, under the first two stages and the Public Tender Offer, a total number of **171,233,823 shares**, at an average price of RON 0.4927 per share, for a total value of RON 84,360,194.48, out of the total number of **maximum 175,000,000 shares** intended for the reduction of the share capital.

As a result, the difference between the total number of shares subject to the buy-back programme approved through the EGMS Resolution no. 1/10.03.2025 (**maximum 185,000,000 shares**) and the total number of bought-back shares (**171,233,823 shares**) is 13,766,177 shares, of which 3,766,177 shares intended for share capital reduction and 10,000,000 shares for distribution under a Stock Option Plan program.

Marius-Adrian Moldovan
Executive President

Dragoș-Ionuț Bosînceanu
Compliance Officer