No. 5774/27.08.2025

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 27.08.2025

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 215,044,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Commencement of the second stage of the buy-back programme approved through the EGMS Resolution no. 1/10.03.2025

Transilvania Investments Alliance informs investors that, in the meeting of 27.08.2025, the Company's Executive Board decided to commence on 29.08.2025 the second stage of the buy-back programme approved through the EGMS Resolution no. 1/10.03.2025.

Within this stage, the Company envisages the buy-back of the difference between the number of shares established for the first stage of the buy-back programme (40 million shares) and the number of shares bought-back under the first stage and the change of the method of calculating the average daily volume, respectively the transition from the volume provided for in art. 3 paragraph (3) letter b) of Delegated Regulation (EU) 2016/1052, to the fixed volume provided for in art. 3 paragraph (3) letter a) of the same regulation.

The characteristics of the second stage of the buy-back programme are the following:
Period: 29.08.2025-31.01.2026;
Number of shares: 30,261,158 shares, representing 1.4072% of the share capital;
Daily volume: maximum 25% of the average daily volume of shares traded on BSE recorded in July 2025 (407,816 shares maximum), in accordance with art. 3, para. (3) letter a) of the Delegated Regulation (EU) 2016/1052;
Price: the minimum price will be RON 0.3000/share and the maximum price will be RON 0.5000/share, in accordance with the EGMS Resolution no. 1/10.03.2025;
Purpose of the programme: The Company will buy-back own shares to reduce the share capital by cancelling the bought-back shares, in accordance with the EGMS Resolution no. 1/10.03.2025.
Intermediary: BT Capital Partners

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CUI/CIF: RO 3047687
R.C. J08/3306/1992
Autorizată A.F.I.A.: Autorizație ASF nr. 40/15.02.2018
Autorizată F.I.A.I.R.: Autorizație ASF nr. 150/09.07.2021
Cod LEI (Legal Entity Identifier): 254900E2IL36VM93H128

Capital social: 215 044 379,70 lei
Nr. Registru ASF: PJR071AFIAA/080005
Nr. Registru ASF: PJR09FIAIR/080006
IBAN B.C.R. Brașov: RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

The running of the buy-back programme is compliant with the derogatory conditions provided by the market abuse legislation which allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) of the Regulation (EU) no. 596/2014 and art. 4 para. (2) letter a) of the Delegated Regulation (EU) no. 2016/1052.

Marius-Adrian Moldovan
Executive President

Mihaela-Corina Stoica
Compliance Director