



Transilvania Investments

No. 4988/17.07.2025

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 17.07.2025

Transilvania Investments Alliance S.A.
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Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 216,244,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Litigations

Transilvania Investments Alliance informs the shareholders and investors that on 17.07.2025, the Constanța Court of Appeal rejected as unfounded the appeals filed by Nova Tourism Consortium S.A. and Transilvania Investments Alliance S.A., the solution being final, in the litigation which is the subject of File no. 1383/118/2025 consisting of the action for the suspension of the Resolution of the Extraordinary General Meeting of Shareholders of Hoteluri Restaurante Sud S.A. dated 21.05.2024 – Presidential Ordinance, resolution by which the stake held by Nova Tourism Consortium S.A. in Hoteluri Restaurante Sud S.A. was abusively changed, from 90.61% to 48.24%.

In relation to the evidence administered in this case, there is a contradiction between the statement of the witness Dragoș Călin (former sole administrator of Nova Tourism Consortium and former Head of the Legal Department of Transilvania Investments Alliance), whereby he states that he did not participate in any meeting in which a share capital increase of Hoteluri Restaurante Sud S.A. was discussed (Current Report no. 4488/23.06.2025) and the Minutes of the alleged Extraordinary General Meeting of Shareholders of Hoteluri Restaurante Sud S.A. dated 21.05.2024, submitted at the last hearing by the defendant's representative, which does not contain the attendance list and the signatures of the shareholders presumed to be present.

Given the above-mentioned hypotheses, without being in possession of the reasoning of the court that only "touched" the merits by way of presidential ordinance, and without expecting to settle the case, it can be found that we may be in the situation of a forgery in documents.

Regardless of the conclusion to be reached by the investigative bodies, Transilvania Investments Alliance firmly maintains its position, namely to denounce and vehemently contest this fraudulent action, the court

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R.C. J08/3306/1992

Autorizată A.F.I.A.:
Autorizație ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Brașov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

of law having to rule on the legality of the share capital increase operation based on the existing evidence. We mention that in the File no. 1326/118/2025, which has as its object the annulment of the Resolution of the Extraordinary General Meeting of Shareholders of Hoteluri Restaurante Sud S.A. dated 21.05.2024, the court set the trial date on 23.10.2025.

Marius-Adrian MOLDOVAN
Executive President

Mihaela-Corina STOICA
Compliance Director