



Transilvania Investments

No. 4488/23.06.2025

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 23.06.2025

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 216,244,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Litigations

Further to the Current Reports no. 1568/14.03.2025, no. 2195/10.04.2025 and no. 2310/15.04.2025, regarding a series of litigations initiated by Transilvania Investments Alliance and Nova Tourism Consortium S.A. (a company 99.99% owned by Transilvania Investments) following the identification of a situation at the level of the stake held by Nova Tourism Consortium S.A. in the company Hoteluri Restaurante Sud S.A., we inform the shareholders and investors that in File no. 1383/118/2025, having as object the suspension of the resolution of the general meeting of shareholders of Hoteluri Restaurante Sud S.A. dated May 21, 2024 - Presidential Ordinance, by which the stake held by Nova Tourism Consortium S.A. in the share capital of Hoteluri Restaurante Sud S.A. was abusively changed, from 90.61% to 48.24%, the court proceeded to hear the witness Dragoș Călin at the term of 18.06.2025.

From the Witness's Statement, taken under oath and communicated to the company by the conventional representatives, the following follows:

- ✓ He did not participate in any meeting in which a capital increase of the company Hoteluri Restaurante Sud S.A. was discussed;
- ✓ He did not express any agreement regarding the waiver or cancellation of the preference rights, not participating in any alleged meeting;
- ✓ The eventual increase in the share capital had to be approved by an extraordinary general meeting of Nova Tourism Consortium, according to the internal procedures of Transilvania Investments Alliance S.A.

From the information that our company has so far, the possibility of a fraudulent action carried out with the assistance of Mrs. Alexe Gabriela – Sole Administrator of Hoteluri Restaurante Sud S.A. and alleged to be coordinated by the group formed around Mr. Frățilă Constantin, former member of the Supervisory Board, is outlined.

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R.C. J08/3306/1992

Autorizată A.F.I.A.:
Autorizație ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Brașov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

Specifically, this resulted in the hostile takeover of the company Hoteluri Restaurante Sud S.A. by the group formed by Mamaia North Investments S.A. Constanța, Consulting & Construction Investments S.A. Constanța, Alexa Business & Investments S.R.L. Constanța, Frățilă Constantin, Arion Irina-Elena and Cociu Maria-Alexandra.

Transilvania Investments Alliance firmly maintains its position to denounce and vehemently contest this fraudulent action, the court of law will rule on the legality of the share capital increase operation under the conditions of the existing evidence. The next term in the File no. 1383/118/2025 is set for 16.07.2025.

Marius-Adrian Moldovan
Executive President

Mihaela-Corina Stoica
Compliance Director