



# Transilvania Investments

No. 8066/25.11.2024

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**  
Financial Instruments and Investments Sector

## CURRENT REPORT

**According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018**

**Report date: 25.11.2024**

Transilvania Investments Alliance S.A.  
Headquarters: 2, Nicolae Iorga Street, Brasov 500057  
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216  
Tax registration code: RO3047687  
Order number in the Trade Register: J08/3306/92  
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128  
Subscribed and paid-in share capital: RON 216,244,379.70  
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

**Important event to be reported: Commencement of the second stage of the buy-back program, in accordance with the EGMS Resolution no. 1/22.04.2024**

Following the Decision of the Executive Board dated 25.11.2024, Transilvania Investments Alliance announces the commencement of the second stage of the buy-back program, approved through the EGMS Resolution no. 1/22.04.2024, stage having as subject the buy-back of maximum of 10,000,000 shares with the purpose of being distributed within a Stock Option Plan program.

**The program's second stage characteristics** are the following:

**Period:** 26.11.2024 – 17.03.2025

**Number of shares:** 10,000,000 shares maximum, representing 0.4624% of the share capital

**Daily volume:** maximum 25% of the average daily volume of shares traded on BSE recorded in October 2024 (148,022 shares maximum), in accordance with art. 3, para. (3) letter a) of the Delegated Regulation (EU) 2016/1052;

**Price:** the minimum price will be equal to the market price of the Company's shares at the Bucharest Stock Exchange at the time of acquisition and the maximum price will be RON 0.50/share, in accordance with the E.G.M.S. Resolution no. 1/22.04.2024;

**Purpose of the program:** The Company will buy-back its own shares in order to distribute them free of charge to the Supervisory Board members, Executive Board members and the identified personnel, within a Stock Option Plan program, in compliance with the Company's remuneration policy

**Intermediary:** BT Capital Partners

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R.C. J08/3306/1992

Autorizată A.F.I.A.:  
Autorizație ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:  
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):  
254900E2IL36VM93H128

Capital social:  
216 244 379,70 lei

Nr. Registru ASF:  
PJR071AFIAA/080005

Nr. Registru ASF:  
PJR09FAIR/080006

IBAN B.C.R. Braşov:  
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

The running of the buy-back program is compliant with the derogatory conditions provided by the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) of the Regulation (EU) no. 596/2014 and art. 4 para. (2) letter a) of the Delegated Regulation (EU) no. 2016/1052.

**Răzvan-Legian Raț**  
**Executive Vice-President**

**Mihaela-Corina Stoica**  
**Compliance Director**