



Transilvania Investments

No. 892/15.02.2024

To: Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 15.02.2024

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 216,244,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Commencement of the second stage of the buy-back program, in accordance with the EGMS Resolution no. 1/24.04.2023

Following the Decision of the Executive Board dated 14.02.2024, Transilvania Investments Alliance announces the commencement of the second stage of the buy-back program approved through the EGMS Resolution no. 1/24.04.2023, having as subject the buy-back of maximum 12,000,000 shares with the purpose of reducing the share capital by cancelling the bought-back shares, representing 0.5549% of the share capital.

The program's second stage characteristics are the following:

Period: 19.02.2024 - 15.05.2024;

Number of shares: 8,000,000 shares maximum, representing 0.3699% of the share capital;

Daily volume: maximum 25% of the average daily volume of shares traded on BSE, calculated based on the average daily volume of the 20 trading days preceding the date on which the acquisition takes place, according to art. 3 para. (3) letter b) of the Delegated Regulation (EU) 2016/1052;

Price: the minimum price will be equal to the market price of the Company's shares at the Bucharest Stock Exchange at the time of the acquisition and the maximum price will be RON 0.49/share, in accordance with the E.G.M.S. Resolution no. 1/24.04.2023;

Purpose of the program: The Company will buy-back own shares to reduce the share capital by cancelling the bought-back shares, in accordance with the EGMS Resolution no. 1/24.04.2023.

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R.C. J08/3306/1992

Autorizatã A.F.I.A.:
Autorizație ASF nr. 40/15.02.2018

Autorizatã F.I.A.I.R.:
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

Intermediary: BT Capital Partners

The running of the buy-back program is compliant with the derogatory conditions provided by the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) of the Regulation (EU) no. 596/2014 and art. 4 para. (2) letter a) of the Delegated Regulation (EU) no. 2016/1052.

Mihai Buliga
Executive Vice-President

Mihaela-Corina Stoica
Compliance Officer