



# Transilvania Investments

No. 5827/ 11.09.2023

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
Financial Instruments and Investments Sector

## CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 11.09.2023

Transilvania Investments Alliance S.A.  
Headquarters: 2, Nicolae Iorga Street, Brasov 500057  
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216  
Tax registration code: RO3047687  
Order number in the Trade Register: J08/3306/92  
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128  
Subscribed and paid-in share capital: RON 216,244,379.70  
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

### **Important event to be reported: Submission to the FSA of the Tender Offer Document**

In addition to the Current Report no. 5470/22.08.2023, Transilvania Investments Alliance informs the shareholders that on 08.09.2023 the Company submitted to the Financial Supervisory Authority the tender offer document for the acquisition of 2,237,161 shares issued by Transilvania Investments Alliance, together with the related documentation, in order to carry out the E.G.M.S. Resolution no. 1/28.04.2022.

We recall that through the above-mentioned resolution, the shareholders approved the carrying-out of a buy-back programme for the acquisition of a maximum of 20,000,000 own shares, representing 0.92487% of the share capital, in order to be distributed free of charge to the Supervisory Board members, Executive Board members and the identified staff within a Stock Option Plan programme, in compliance with the Company's remuneration policy.

The total number of shares bought-back by the Company within stages 1 and 2 of the above mentioned buy-back programme, carried out through acquisitions on the stock exchange, during 18.08.2022 – 06.12.2022 and 09.01.2023-21.08.2023, is 17,762,839 shares, representing 0.82% of the share capital.

Transilvania Investments Alliance will provide the shareholders with the full details of the tender offer, after the approval by the F.S.A. of the tender offer document.

**Theo-Dorian BUFTEA**  
**Executive Vice-President**

**Mihaela-Corina Stoica**  
**Compliance Officer**

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CUJ/CIF: RO 3047687  
R.C. J08/3306/1992

Autorizată A.F.I.A.:  
Autorizație ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:  
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):  
254900E2IL36VM93H128

Capital social:  
216 244 379,70 lei

Nr. Registru ASF:  
PJR071AFIAA/080005

Nr. Registru ASF:  
PJR09FAIR/080006

IBAN B.C.R. Braşov:  
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist