



Transilvania Investments

No. 5448/21.08.2023

To: Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 21.08.2023

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 216,244,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Change in the procedure for the implementation of the second stage of the buy-back program approved by the EGMS Resolution no. 1/28.04.2022

Transilvania Investments Alliance informs the investors that, in the meeting of 18.08.2023, the Company's Executive Board decided to stop on 22.08.2023 the second stage of the share buy-back program approved by the EGMS Resolution no. 1/28.04.2022 and to initiate the procedures for launching a tender offer intended to acquire the entire number of own shares set by the above-mentioned EGMS Resolution.

We recall that, in accordance with the Executive Board's Resolution of 06.01.2023, the second stage of the share buy-back program was targeting the acquisition of a maximum number of 10 million own shares, between 09.01.2023 and 16.11.2023.

Transilvania Investments Alliance will inform the shareholders of the date of submission to the F.S.A. of the tender offer document for the acquisition of shares issued by the Company, together with the related documentation, and will provide the shareholders with the full details of the tender offer, after the approval by the F.S.A. of the tender offer document.

The results of the second stage of the buy-back program, run between 09.01.2023 – 18.08.2023, are as follows:

Total number of shares bought-back: 7,743,633 shares, representing 0.36% of the share capital

Average price: RON 0.2919 /share

Total value of the shares bought-back: RON 2,260,136.59

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R.C. J08/3306/1992

Autorizatã A.F.I.A.:
Autorizație ASF nr. 40/15.02.2018

Autorizatã F.I.A.I.R.:
Autorizație ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

Purpose of the program: buy-back of own shares in order to be distributed within a Stock Option Plan program

Intermediary: BT Capital Partners

The running of the second stage of the buy-back program complied with the derogatory conditions provided by the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) of the Regulation (EU) no. 596/2014 and art. 4 para. (2) letter a) of the Delegated Regulation (EU) no. 2016/1052.

The total number of shares bought-back within stages 1 and 2 of the buy-back program until 18.08.2023 is 17,743,633 shares, representing 0.82% of the share capital.

Stela Corpacian

Executive Vice-President

Mihaela-Corina Stoica

Compliance officer