



Transilvania Investments

No. 5470/22.08.2023

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 22.08.2023

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J08/3306/92
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 216,244,379.70
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Notification regarding the transactions made under the buy-back program in accordance with the EGMS Resolution no. 1/28.04.2022

Considering the FSA Regulation 5/2018 and Commission Delegated Regulation (EU) 2016/1052, Transilvania Investments Alliance hereby informs on the following transactions with TRANSI shares made on **21.08.2023** under the second stage of the buy-back program:

- a) Issuer name (buyer): Transilvania Investments Alliance S.A.
b) Intermediary: BT Capital Partners
c) Transaction type: buy
d) Description of the financial instruments acquired: ordinary shares issued by Transilvania Investments Alliance S.A. (symbol TRANSI)

e) Transaction details: **Aggregate buy-backs**

Date	Transaction type	Market	Volume (no. of shares)	Average price (RON/share)	Value (RON)
21.08.2023	Buy	BVB - REGS	19,206	0.2830	5,435.30
		Total	19,206		5,435.30

Detailed statement of buy-backs in 21.08.2023

Date	Transaction type	Market	Volume (no. of shares)	Price (RON)	Value (RON)
21.08.2023 11:47:43	Buy	BVB - REGS	32	0.2830	9.05
21.08.2023 12:10:33	Buy	BVB - REGS	131	0.2830	37.07
21.08.2023 12:11:25	Buy	BVB - REGS	4,032	0.2830	1,141.06
21.08.2023 12:13:18	Buy	BVB - REGS	14,179	0.2830	4,012.66
21.08.2023 14:43:56	Buy	BVB - REGS	832	0.2830	235.46
		Total	19,206		5,435.30

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Transilvania Investments
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R.C. J08/3306/1992

Autorizată A.F.I.A.:
Autorizaţie ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:
Autorizaţie ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

In addition to the Current Report no. 5448/21.08.2023 announcing the stopping on 22.08.2023 of the second stage of the share buy-back program approved by the EGMS Resolution no. 1/28.04.2022 and the commencement of the procedures for launching a tender offer intended to acquire the entire number of shares set by the above-mentioned EGMS Resolution, we hereby present the **situation of the shares bought-back under the second stage, during 09.01.2023-21.08.2023:**

Total number of shares bought-back: 7,762,839 shares, representing 0.36% of the share capital

Average price: RON 0.2918 /share

Total value of the shares bought-back: RON 2,265,571.90

Purpose of the program: buy-back of own shares in order to be distributed within a Stock Option Plan program

Intermediary: BT Capital Partners

We mention that the maximum number of shares that can be bought-back under this stage is 10,000,000 shares.

Given the above mentioned, the total number of shares bought-back within stages 1 and 2 of the buy-back program until 21.08.2023 is 17,762,839 shares, representing 0.82% of the share capital, the maximum number of shares that can be bought-back under this program being 20,000,000 shares, in accordance with the EGMS Resolution 1/28.04.2022.

Theo-Dorian Buftea
Executive Vice-President

Mihaela-Corina Stoica
Compliance Officer