



# Transilvania Investments

No. 5736/17.08.2022

**To: Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
Financial Instruments and Investments Sector

## CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 17.08.2022

Transilvania Investments Alliance S.A.  
Headquarters: 2, Nicolae Iorga Street, Brasov 500057  
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216  
Tax registration code: RO3047687  
Order number in the Trade Register: J08/3306/92  
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128  
Subscribed and paid-in share capital: RON 216,244,379.70  
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

### **Important event to be reported:**

**Commencement of the first stage of the own share buy-back program, in accordance with Resolution no. 1/28.04.2022 of the Extraordinary General Meeting of Shareholders**

Transilvania Investments Alliance informs the investors on the commencement of the first stage of the own share buy-back program, in accordance with the E.G.M.S. Resolution no. 1/28.04.2022 and the Executive Board Decision of 17.08.2022.

The Program's characteristics are the following:

**Period:** 18.08.2022 – 17.03.2023;

**Number of shares:** maximum 10,000,000 shares;

**Daily volume:** maximum 25% of the average daily volume of shares traded on BSE, calculated on the basis of the average daily volume of the 20 trading days preceding the date on which the acquisition takes place, according to art. 3 para. (3) letter b) of the Delegated Regulation (EU) 2016/1052;

**Price:** the minimum price will be equal to the market price of the Company's shares at the Bucharest Stock Exchange at the time of the acquisition and the maximum price will be RON 0.49/share, in accordance with the E.G.M.S. Resolution no. 1/28.04.2022;

**Purpose of the program:** The Company will buy-back own shares in order to be distributed within a Stock Option Plan program.

**Intermediary:** BT CAPITAL PARTNERS.

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CUJ/CIF: RO 3047687  
R.C. J08/3306/1992

Autorizatã A.F.I.A.:  
Autorizaþie ASF nr. 40/15.02.2018

Autorizatã F.I.A.I.R.:  
Autorizaþie ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):  
254900E2IL36VM93H128

Capital social:  
216 244 379,70 lei

Nr. Registru ASF:  
PJR071AFIAA/080005

Nr. Registru ASF:  
PJR09FAIR/080006

IBAN B.C.R. Braşov:  
RO08 RNCB 0053 0085 8144 0001

Societate administratã în sistem dualist

The running of the buy-back program complies with the derogatory conditions provided by the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) of the Regulation (EU) no. 596/2014 and art. 4 para. (2) letter a) of the Delegated Regulation (EU) no. 2016/1052.

**Radu-Claudiu ROȘCA**  
**Executive President**

**Theo-Dorian Buftea**  
**Executive Vice-President**