



No. 8393 /18.10.2021

**To: Bucharest Stock Exchange
Financial Supervisory Authority**
-Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 18.10.2021

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 216,244,379.70

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Submission of the Tender Offer Document

S.I.F. Transilvania informs the shareholders and investors that on 18.10.2021 the Company submitted to the Financial Supervisory Authority the tender offer document for the acquisition of shares issued by S.I.F. Transilvania, together with the related documentation, in order to carry out the E.G.M.S. Resolution no. 1 of 04.12.2020.

We recall that through the above-mentioned resolution the shareholders approved the conduct of a buy-back programme for the acquisition of a maximum of 10,443,797 own shares, representing 0.48296% of the share capital, in order to be distributed free of charge to the Supervisory Board members, Executive Board members and the identified staff within a Stock Option Plan programme, in compliance with the Company's remuneration policy.

S.I.F. Transilvania will provide the shareholders with the full details of the tender offer, after the approval by the F.S.A. of the tender offer document.

Radu-Claudiu Roşca
Executive President/CEO

Tony-Cristian Răduţă-Gib
Executive Vice-President/Deputy CEO
for the compliance officer