



No.3713/19.04.2019

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
- Financial Instruments and Investments Sector

### CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 19.04.2019

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

#### **Important event to be reported: Voting rights for the OGMS convened on 24/25 April 2019**

S.I.F. Transilvania informs the shareholders that, through Decision no. 552/18.04.2019, the F.S.A. found a group of shareholders presumed to be acting in concert in relation to S.I.F. Transilvania, group comprised of Frăţilă Constantin, Cociu (Frăţilă) Maria Alexandra, Alexe Gabriela, Consulting & Construction Investments S.R.L., Alexa Business & Investments S.R.L., Frăţilă Mihaela and Frăţilă Irina Elena, its members holding together 5.11681% of S.I.F. Transilvania's share capital.

Also, through Decision no. 555/18.04.2019, the F.S.A. found a group of shareholders presumed to be acting in concert in relation to S.I.F. Transilvania, group comprised of SIF Moldova S.A., Radu Octavian Claudiu, Iancu Cătălin Jianu Dan and Iancu Ludmila, its members holding together 5.00531% of S.I.F. Transilvania's share capital.

The Company's Executive Board will take the necessary steps within the OGMS convened on 24/25 April 2019 so that the shareholders presumed to be acting in concert in relation to the Company not be able to exercise the voting rights attached to the position held in breach of article 286<sup>1</sup> paragraph (1) of Law no. 297/2004, as further amended and supplemented, by suspending the voting rights exceeding the 5% threshold of the share capital, by pro-rata method.

The above mentioned F.S.A. Decisions are available on the B.S.E. website and on the Company's website [www.siftransilvania.ro](http://www.siftransilvania.ro), under the "OGMS April 2019" section.

Considering the above mentioned, S.I.F. Transilvania informs the shareholders that the total number of voting rights as at 25.03.2019, set as the reference date for the OGMS convened on 24/25 April 2019 is 2,159,777,126, according to the information available on the the Company's website [www.siftransilvania.ro](http://www.siftransilvania.ro), under the "OGMS April 2019" section.

Mihai Fercală  
Executive President/CEO

Iulian Stan  
Executive Vice President/Deputy CEO

Marcus Valeriu Marin  
Compliance Officer



**LIST OF SHAREHOLDERS WITH VOTING RIGHTS SUSPENDED AS AT 25.03.2019**  
**set as reference date for the O.G.M.S. convened on 24/25 April 2019**

Group of shareholders presumed to be acting in concert in relation to S.I.F. Transilvania, according to the **F.S.A. Decision no. 552/18.04.2017**

No.	Shareholder's name	
1	Frăţilă Constantin	Voting rights suspended by pro-rata method – <b>2,550,554 voting rights</b> , attached to the shares exceeding the ownership threshold of 5% of the share capital
2	Cociu (Frăţilă) Maria Alexandra	
3	Alexe Gabriela	
4	Consulting & Construction Investments S.R.L.	
5	Alexa Business & Investments S.R.L.	
6	Frăţilă Mihaela	
7	Frăţilă Irina Elena	

Group of shareholders presumed to be acting in concert in relation to S.I.F. Transilvania, according to the **F.S.A. Decision no. 555/18.04.2017**

No.	Shareholder's name	
1	SIF Moldova S.A.	Voting rights suspended by pro-rata method – <b>116,117 voting rights</b> , attached to the shares exceeding the ownership threshold of 5% of the share capital
2	Radu Octavian Claudiu	
3	Iancu Cătălin Jianu Dan	
4	Iancu Ludmila	

As a result, **the voting rights as at the reference date 25.03.2019** is the following:

Subscribed and paid-in share capital (RON)	218,428,666,40
Total number of shares issued	<b>2,184,286,664</b>
Maximum number of shares that can be held individually or in concert by shareholders (5% of the share capital)	109,214,333
Total number of voting rights, according to Articles of Incorporation	2,184,286,664
Total number of own shares redeemed by S.I.F. Transilvania, in accordance with the EGMS Resolution no. 1/15.12.2017	21,842,867
Number of shares suspended based on the F.S.A. Decision no. 552/18.04.2019	2,550,554
Number of shares suspended based on the F.S.A. Decision no. 555/18.04.2019	116,117
<b>Number of voting rights as at the reference date of 25.03.2019</b>	<b>2,159,777,126</b>