



No.878/31.01.2019

**To: Bucharest Stock Exchange
Financial Supervisory Authority**
- Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 31.01.2019

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Materials pertaining to the Extraordinary General Meeting of Shareholders

In addition to the Current Report no. 327/14.01.2019, S.I.F. Transilvania informs the shareholders and investors that, in the Executive Board's meeting held on 30 January 2019, following the analysis of the securities portfolio, it was decided that the entire stake held by S.I.F. Transilvania in the company COMCM S.A. Constanţa to represent the securities that will be offered in exchange under the buy-back program submitted to the shareholders approval in the E.G.M.S. convened for 6/7 March 2019, at item 4 on the agenda.

The details of this proposal are presented in the information material available on the company's website, under the „E.G.M.S. March 2019” Section.

Mihai Fercală
Executive President/CEO

Iulian Stan
Executive Vice President/Deputy CEO

Marcus Valeriu Marin
Compliance Office