



No. 4385/26.04.2018

To: Bucharest Stock Exchange
Financial Supervisory Authority
- Financial Instruments and Investments Sector

CURRENT REPORT

According to the Law no. 24/2017 and the N.S.C. Regulation no. 1/ 2006

Report date: 26.04.2018

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Voting rights pertaining to the EGMS and OGMS of 27/28 April 2018

S.I.F. Transilvania informs the shareholders that the total number of voting rights as at 02.04.2018 – the reference date set for the EGMS and OGMS convened on 27/28 April 2018 - is 2.180.099.449. The total number of voting rights has been established considering (1) the F.S.A. Decision no. 516/25.04.2018, through which the Financial Supervisory Authority took note that the group of shareholders comprised of Frăţilă Mihaela, Cociu (Frăţilă) Maria Alexandra, Frăţilă Irina Elena, Alexa Business & Investments S.R.L., Administration Stock Financial S.R.L., Asociation STE-DOR Finance S.A. and Bălaşa Dorina are no longer subject to the provisions of article 286¹ paragraph (2) of Law no. 297/2004 and the NSC Instruction no. 6/2012 and (2) the number of own shares redeemed by S.I.F. Transilvania until 02.04.2018, based on the EGMS Resolution no. 1/15.12.2017 (4.187.215 shares).

S.I.F. Transilvania filed an administrative preliminary complaint against the F.S.A. Decision no. 516/25.04.2018, concerning the establishment of the concerted action in relation to S.I.F. Transilvania, as we have reasonable suspicion that not all shareholders acting in concert with the Frăţilă group have been analysed /assessed by the F.S.A.

Mihai Fercala
Executive President/C.E.O.

Iulian Stan
Executive Vice President/Deputy C.E.O.