



To: **Bucharest Stock Exchange**
Financial Supervisory Authority
- Financial Instruments and Investments Sector

CURRENT REPORT

According to the Law no. 24/2017 and the N.S.C. Regulation no. 1/ 2006

Report date: 23.03.2018

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Supplementation of the EGMS and OGMS agenda

The Company's Executive Board decided in the meeting of 22.03.2018 to supplement the agenda of the **Extraordinary and Ordinary General Meetings of Shareholders** convened for 27/28.04.2018, as follows:

**The Executive Board
of Societatea de Investitii Financiare Transilvania S.A.,**

headquartered in Braşov, 2 Nicolae Iorga Street, Braşov County (hereinafter referred to as "*the Company's headquarters*"), registered with the Trade Register Office attached to the Braşov Court under no. J08/3306/1992, with Fiscal Registration Code RO3047687 (hereinafter referred to as "*the Company*"), considering the specific character of the consolidation procedure of the nominal value of the shares issued by S.I.F. Transilvania in the context of the corporate events standardization, as well as the specific character of the administrative deadlines for authorization/approval/publishing of the acts needed to complete the procedure for the nominal value consolidation, and considering that the shareholders registered at the reference date set for the general meetings of shareholders have the right to be informed on all the items on the agenda and to attend and vote in the general meetings, **hereby supplement the agenda of the OGMS and EGMS convened for 27/28 April 2018** by publishing the initial convening notice in the Official Gazette of Romania – Part IV no. 1034/13.03.2018, in the national newspaper Bursa and in the local newspaper Transilvania Expres on 12.03.2018 and on the Company's website www.siftransilvania.ro, as follows:

For the Ordinary General Meeting of Shareholders

- **Item 4 on the agenda** will have the following content:

„4. Approval of the distribution of the net profit achieved in the financial year 2017 and setting the gross dividend per share at RON 0.01 /share for the shares with a nominal value of RON 0.10/share. If the EGMS convened for 27/28 April 2018 approves the consolidation of the share nominal value and the consolidation procedure of the nominal value is completed, the gross dividend will be RON 0.50/share for the shares with a nominal value of RON 5.00. Approval of the registration

of the due amount as dividends for the own shares held by S.I.F. Transilvania on the record date 05.10.2018 (ex-date 04.10.2018), in the account of own financing sources created from the profits of previous years. "

For the Extraordinary General Meeting of Shareholders

The record dates, the ex-dates and the payment date pertaining to the EGMS are amended and will be submitted to shareholders for approval, as follows:

- **Letter f) from paragraph (iv) of item 3 on the agenda** will have the following wording:
„(f) Approval of **15.06.2018** as the “first record date” (ex-date **14.06.2018**), for the identification of the shareholders entitled to exercise the cash contribution/contribution refund options;”

- **Items 5 and 6 on the agenda** will have the following wording:
„5. Approval of **17.08.2018** as the “second record date” (ex-date **16.08.2018**), according to the applicable legal provisions, for the identification of the shareholders who are subjected to the effects of the EGMS resolutions, including the shareholders who have exercised their cash contribution/contribution refund options, based on which the consolidation operation result is determined;

- **6. Approval of 20.08.2018** as the “payment date”, in accordance with the provisions of article 129³ of the NSC Regulation no. 1/2006 – the date when the registration in the shareholders’ accounts of the financial instruments with the new features and the payment of the amounts of money representing contribution refund take place, according to the express or tacit refund option, in compliance with the Prospectus;”

The agenda of the general meetings convened for 27/28.04.2018 will be republished under the conditions of article 92 of Law 24/2017.

All the other provisions of the convening notice of the general meetings remain unchanged.

**President of the Executive Board,
Ec. Mihai Fercală, PhD**

**Vice President of the Executive Board,
Ec. Iulian Stan, PhD**

**Member of the Executive Board
Ec. Ștefan Szitas**

Disclaimer: The document herein is an English translation of the Supplementation of the agenda of the EGMS and OGMS to be held on 27/28 April 2018. The Company provides this translation for your reference and convenience only, and without any warranty as to its accuracy. In case of discrepancies between the Romanian version and the English version, the Romanian version shall prevail.