



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

str. Nicolae Iorga 2, Braşov 500057, România • tel.: +4 0268 415 529, +4 0268 416 171
fax: +4 0268 473 215, +4 0268 473 216 • transif@transif.ro • www.siftransilvania.ro



Societate administrată în sistem dualist

No. 1781/08.03.2017

**To: Bucharest Stock Exchange
Financial Supervisory Authority**
- Financial Instruments and Investments Sector

CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: 8 March 2017

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Events preceding the Ordinary General Meeting of Shareholders

In addition to the information presented in the Current report no. 1712/06.03.2017 regarding the Ordinary General Meeting of Shareholders convened for 28/29 April 2017, the Executive Board informs the Company's shareholders on the events preceding the said meeting.

(i) Dates set for the events preceding the general meeting of shareholders:

14 March 2017 deadline for submitting the applications for the position of member of the Supervisory Board

23 March 2017 deadline for requesting the supplementation of the agenda of the Ordinary General Meeting by the entitled shareholders

29 March 2017 reference date for the shareholders having the right to attend the general meeting

5 April 2017 start date for sending the correspondence ballots for the Ordinary General Meeting to shareholders

26 April 2017 deadline for exercising the voting right by correspondence for the general meeting of shareholders.

(ii) Information on the applications for the position of member of the Supervisory Board:

In accordance with article 153⁶ of Law no. 31/1990, considering the recommendation of the Nomination Committee, in order to ensure both the strengthening of the Company's monitoring and supervising environment through the corporate governance rules and the risk

management framework, as well as to ensure an efficient operation of the business in terms of implementing the sustainable development strategy established by the shareholders and the further portfolio and investment process restructuring and optimization, as well as to observe the Company's shareholding structure and their legitimate interests and to complete the authorization process of SIF Transilvania as an alternative investment funds manager, the Supervisory Board nominates the following candidates to the position of Supervisory Board member: Mr. Szabo Stefan, Mr. Carapiti Dumitru, Mr. Luțac Gheorghe, Mr. Mihalcea Cristian, Mr. Andănuț Crinel Valer, Mr. Zorzolan Vincențiu and Mr. Frățilă Constantin.

The list containing information regarding the name, residence and professional qualifications of the persons nominated for the position of member of the Supervisory Board is available to the shareholders on the Company's website, at www.siftransilvania.ro, section "O.G.M.S. April 2017" and may be supplemented by shareholders until the deadline for submitting the applications for the position of Supervisory Board member.

The content of the application file is presented along with the documents related to the general meeting of shareholders and may be consulted on the Company's website, at www.siftransilvania.ro, section "O.G.M.S. April 2017"—**Eligibility conditions for the candidates to the position of Supervisory Board member and content of the application file.**

(iii) The Executive Board and the Supervisory Board recommend the shareholders to consult the materials related to the meeting's agenda which are available as of 6 March 2017 on the Company's website, at www.siftransilvania.ro, section "O.G.M.S. April 2017" and to vote "For" related to all the items included on the meeting's agenda.

The Executive Board and the Supervisory Board's voting recommendation does not exclude in any way any further submissions of applications for the position of Supervisory Board member, any other such applications submitted in a legal manner will be included on the voting ballots. The Executive Board and the Supervisory Board's voting recommendation only takes into account the Company's best interest and the protection of its shareholders' interests.

The Executive Board, under the surveillance of the Supervisory Board shall carry out the resolutions adopted by the Company's shareholders regardless of the recommendations in the document herein.

(iv) We inform the shareholders that the documents related to the items on the agenda, the procedure for running the general meeting, the forms for correspondence ballots, the forms for special powers of attorney and the draft resolutions will be available starting 28 March 2017 on the Company's website, at www.siftransilvania.ro, section "O.G.M.S. April 2017" and at the Company's registered office in Brasov, 2 Nicolae Iorga Street, during work days, between 9 am and 3 pm.

Mihai Fercala
Executive President/C.E.O.

Iulian Stan
Executive Vice-President/Deputy C.E.O.

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