



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

No. 4218/07.06.2016

**To: Bucharest Stock Exchange
Financial Supervisory Authority
- Financial Instruments and Investments Sector**

**CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: June 7th, 2016**

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

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Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: subscription to public offering

S.I.F. Transilvania informs the shareholders and investors that the company filed on June 7th, 2016 the irrevocable subscription request for the sale of the stake held in the company Euxin S.A. Constanta (<EUXI>) within the Voluntary Takeover Public Offering of the respective company, namely a number of 45,069,983 shares, representing 96.7103% of the issuer's share capital. According to the public offering prospectus, the subscription was made at the price of RON 0.2770/share.

Mihai Fercală
Executive President/ C.E.O.

Marius Moldovan
Executive Vice President/Deputy CEO

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