



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

No. 138/07.01.2016

**To: Bucharest Stock Exchange
Financial Supervisory Authority
- Financial Instruments and Investments Sector**

**CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: January 7th, 2016**

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Litigation before the Brasov Court

SIF Transilvania informs that, in the File no. 5259/62/2015 recorded before the Braşov Court, having as subject the request formulated by way of judge's order by SIF Transilvania against the defendants:

- Corin Ioan Trandafir, Ilie Stoichescu, Radu Toia, Constantin Frăţilă, Maria-Alexandra Frăţilă, Radu Ciuceanu, Gabriela Alexa, Broadhurst Investments Limited, FDI Certinvest Dinamic, managed by SAI Certinvest SA, FDI Certinvest Prudent, represented by SAI Certinvest SA, FDI Certinvest XT Index, managed by SAI Certinvest SA, FDI Certinvest BET FI Index, managed by SAI Certinvest SA and Fondul de Pensii Facultative Pensia Mea, managed by Certinvest Pensii Sociale de Administrare a Fondurilor de Pensii Facultative SA,

the Braşov Court, through Decision no. 6/06.01.2016, admitted SIF Transilvania's request and, consequently, the Court suspended the enforcement (execution) of the request for convening the ordinary general meeting of shareholders (OGMS) of SIF Transilvania, request that was formulated by the defendants and registered at the Company under no. 8871/16.12.2015, until the settlement of File no. 5261/62/2015. The Court's decision may be appealed in five days from communication.

We mention that in the File no. 5261/62/2015, SIF Transilvania requested, against the same defendants, the following:

1. ascertaining the abuse of minority committed in concert by the defendants through issuing, for illicit purposes, the request for convening the OGMS of SIF Transilvania, request that was registered at the Company under no. 8871/16.12.2015;

2. ascertaining the absolute nullity of the request for convening the OGMS mentioned above as having an illicit cause, consisting in exercising the corporate rights contrary to law and public order, by committing an abuse of minority, in view of an hostile and fraudulent takeover of the company's management and supervisory bodies.

Mihai Fercală
Executive President/ C.E.O.

Iulian Stan
Executive Vice President/Deputy CEO

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