



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

str. Nicolae Iorga 2, Braşov 500057, România • tel.: +4 0268 415 529, +4 0268 416 171
fax: +4 0268 473 215, +4 0268 473 216 • transif@transif.ro • www.siftransilvania.ro



Societate administrată în sistem dualist

Nr. 5102/26.06.2015

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
- **Financial Instruments and Investments Sector**

CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: 26.06.2015

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (symbol: SIF3)

Important event to be reported: Separate financial statements prepared in accordance with the IFRS for the financial year 2014

In accordance with the NSC Instruction no. 6/2011, as supplemented and amended by the FSA Instruction no. 1/2013, S.I.F. Transilvania has prepared a second set of financial statements for 2014 according to the International Financial Reporting Standards (IFRS), for information purposes.

Based on the aforementioned instruction, S.I.F. Transilvania has prepared for the financial exercises 2011-2014, for information purposes, a second set of separate financial statements according to IFRS, which are obtained by restating the information presented in the annual financial statements prepared under the accountancy conducted according to the Accounting Regulations compliant with the Directive IV of EEC, stipulated by the NSC Regulation no. 4/2011.

The financial statements prepared according to IFRS are intended solely for the use by the Company, its shareholders and the Financial Supervisory Authority, and they cannot be invoked as basis of investment/divestment decisions.

The financial statements prepared for 2014 in accordance with the IFRS and the Report of the financial auditor PricewaterhouseCoopers Audit S.R.L. will be available on the Company website (www.siftransilvania.ro, section "Investor Relations/Periodical Reports") and at its head office starting with June 29, 2015, after 18:30.

Additional information on the financial statements may be obtained on the phone number 0268/40.11.32 –contact person Mr. Ionel Radu.

Mihai Fercală
Executive President/ C.E.O.

Radu Toia
Executive Vice President/ Deputy C.E.O.

The following is an English translation of the original current report which was prepared in Romanian. The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise.