



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

str. Nicolae Iorga 2, Braşov 500057, România • tel.: +4 0268 415 529, +4 0268 416 171
fax: +4 0268 473 215, +4 0268 473 216 • transif@transif.ro • www.siftransilvania.ro



Societate administrată în sistem dualist

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Nr. 5786/07.07.2014

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

CURRENT REPORT

According to the N.S.C. Regulation no. 1/ 2006

Report date: July 7, 2014

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: registration of share capital increase in shareholders register

S.I.F. Transilvania informs that, by Notice nr. 28870/07.07.2014, the Central Depository announced the registration on July 4, 2014 in the shareholders register of the share capital increase with a number of 1,092,143,332 shares with a nominal value of RON 0.10 per share, from RON 109,214,333.20 (divided into 1,092,143,332 shares) to RON 218,428,666.40 (divided into 2,184,286,664 shares).

The share capital increase was operated in the quota held by all the shareholders registered in the shareholders register as at June 16, 2014 who received a new share to each share held.

The new shares are traded starting with July 7, 2014.

The information document regarding the free allotment of shares may be consulted on the Company's website www.siftransilvania.ro, under Section "Current Reports".

Due to the share capital increase registration in the shareholders register, the steps taken in connection with the allocation rights remained without object.

Iulian Stan
Executive Vice-president /Deputy C.E.O.

Marius Adrian Moldovan
Head of Strategies-Investments