



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

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Nr. 5742/04.07.2014

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY -Financial Instruments and Investments Sector**

CURRENT REPORT

According to the N.S.C. Regulation no. 1/ 2006

Report date: July 4th, 2014

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register : J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 218,428,666.40

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Securities Registration Certificate

In continuation of the Current report dated June 19th, 2014, S.I.F. Transilvania announces that the Financial Supervisory Authority issued the Securities Registration Certificate no. AC-401-3/03.07.2014 for a total number of 2,184,286,664 shares with a nominal value of RON 0.1 issued by the Company.

S.I.F. Transilvania submitted to the Central Depository the necessary documentation for the registration of the share capital increase approved by the Extraordinary General Meeting of Shareholders of April 28th, 2014 and the allocation of the newly issued shares in the accounts of the shareholders registered in the Shareholders Register as of June 16th, 2014. The Company will inform on the date of admission to trading of the new shares.

Mihai Fercală

Executive President/ C.E.O.

Iulian Stan

Executive Vice-president /Deputy C.E.O.