



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

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Nr. 5866/09.07.2014

**CURRENT REPORT
under NSC Regulation no. 1/2006
Date of report: 09.07.2014**

S.I.F. Transilvania S.A.

Registered office: 2 Nicolae Iorga Street, Braşov 500057

Telephone: 0268/41.55.29, 41.61.71; Fax: 0268/47.32.15; 47.32.16

Website: www.siftransilvania.ro

Tax registration code: RO3047687

Trade Register number: J08/3306/92

Subscribed and paid in share capital: RON 218,428,666.40

The market where securities issued are traded: Bucharest Stock Exchange (Symbol SIF3)

Important event to report: Supplementation of the OGMS agenda

Considering the two requests for supplementation of the OGMS agenda received by the Company, the Executive Board has decided in its meeting held on July 09, 2014 to supplement the agenda of the ordinary general meeting of shareholders convened for August 11/12, 2014 as follows:

**The Executive Board
of Societatea de Investitii Financiare Transilvania S.A.,**

with its registered office in Braşov, 2 Nicolae Iorga street, Braşov County, registered at the Trade Register Office attached to the Braşov Court under number J08/3306/1992, having the Fiscal registration code RO3047687, in accordance with the provisions of Law no. 31/1990 republished in 2004, as further amended and supplemented and the provisions of art. 14 of the Company's Articles of Incorporation, on the request of two groups of shareholders made under article 117¹ of Law no. 31/1990 and the N.S.C. Regulation no. 6/2009, **has decided to supplement the agenda of the ordinary general meeting of shareholders convened on August 11/12, 2014**, initially published in the Official Gazette of Romania Part IV no. 3572/25.06.2014, in the national newspaper "Bursa" and the local newspaper "Transilvania Expres" on 24.06.2014, in the F.S.A. Monthly Bulletin of June 2014, the electronic F.S.A. Bulletin no. 25 of June 2014 and on the company's website www.siftransilvania.ro, **with the following items:**

1. Approving the initiation of liability proceedings against Mr. Mihai Fercala-Executive President/C.E.O. for activities performed as member of the Executive Board. Authorizing the person in charge to exercise the legal action.
2. Approving the revocation of Mr. Constantin Fratila as member of the Supervisory Board.

The agenda has been supplemented with item 1 on the request of the shareholders natural persons, namely Fratila Constantin, Fratila Maria Alexandra and Alexe Gabriela, shareholders who requested the convocation of the ordinary and extraordinary general meetings of shareholders scheduled for August 11/12, 2014, shareholders holding together 5.02% of the share capital.

The agenda has been supplemented with item 2 on the request of a group composed of 63 shareholders, of whom 33 legal entities and 30 individuals, holding together 10.2038% of the share capital, distributed as follows: 6.4262% of share capital held by legal entities and 3.7776% of share capital held by individuals.

Thus, **the Ordinary General Meeting of Shareholders, scheduled for August 11/12, 2014, 10:00 am**, which shall be held in Braşov, 10 Alexandru Vlahuţă Blvd (offices of the International Trade Centre) and to which are entitled to participate and vote the shareholders recorded in the shareholders' register at the end of business day on July 11, 2014, **shall have the following supplemented and revised agenda:**

1. Consulting the shareholders, by vote, on the election of the members of the Supervisory Board by cumulative vote requested by the shareholders' group holding 5.02% of the share capital, according to article 125 paragraph (1) of the NSC Regulation no. 1/2006.
2. Election of the Supervisory Board of S.I.F. Transilvania S.A. Braşov by cumulative vote, for a 4 years mandate.
3. Approval, as an election criterion of the members of the Supervisory Board, the youngest from the candidates obtaining the same number of cumulative votes expressed by the same number of shareholders.
4. Approval of the management contract for the members of the Supervisory Board.
5. Approval of the initiation of liability proceedings against Mr. Mihai Fercala-Executive President/C.E.O. for activities performed as member of the Executive Board. Authorizing the person in charge to exercise the legal action.
6. Approval of the revocation of Mr. Constantin Fratila as member of the Supervisory Board.
7. Empowering Mr. Mihai Fercală- Executive President /C.E.O. to sign the Decisions of the Ordinary General Meeting of Shareholders and to carry out the formalities for the publication and registration thereof.
8. Approval of the date of August 29, 2014 as registration date, respectively the date for the identification of the shareholders who are subject to the effects of the decisions of the ordinary general meeting of shareholders, in accordance with the provisions of article 238 of Law no. 297/2004.

The supplemented and revised agenda, the special power of attorney forms, the correspondence ballots forms and the draft decision of the ordinary general meeting of shareholders will be available starting with July 11, 2014 on the company's website www.siftransilvania.ro, under section "O.G.M.S. August 2014" as well as at the company's registered office.

The other issues regarding the organization of the O.G.M.S. included in the initial convening notice remain unchanged.

**President of the Executive Board,
Dr. ec. Mihai Fercală**

**Vicepresident of the Executive Board,
dr. ec. Iulian STAN**

Internal audit,
Diana VEREȘ