



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

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Nr. 5062/12.06.2014

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

CURRENT REPORT

According to the N.S.C. Regulation no. 1/ 2006

Report date: June 12th, 2014

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register : J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 109,214,333.20

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Endorsement of amendments to articles of incorporation

SIF Transilvania informs that the Financial Supervisory Authority endorsed (Decision no. 56/12.06.2014) the amendments to the Company's Articles of Incorporation as a result of the share capital increase with the amount of RON 109,214,333.20, from RON 109,214,333.20 to RON 218,428,660.40, by the issuance of 1,092,143,332 new shares with the par value of RON 0.10, according to the Addendum no. 9/29.04.2014 to the Articles of Incorporation, drafted according to Article 3 of the Resolution no.1/28.04.2014 issued by the Extraordinary General Meeting of Shareholders.

Dr. ec. Mihai Fercală
Executive President/ C.E.O.

Dr. ec. Iulian Stan
Executive Vice-president /Deputy C.E.O.