



SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.

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Societate administrată în sistem dualist

The following is an English translation of the original current report which was prepared in Romanian. The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise.

Nr. 1328/14.02.2014

To: **BUCHAREST STOCK EXCHANGE**
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: 14 February 2014

S.I.F. Transilvania S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register : J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 109,214,333.20

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: Preliminary financial results for financial year 2013

According to the financial calendar for 2014, SIF Transilvania announces its **preliminary financial results for the financial year 2013 (unaudited)**, prepared in accordance with the applicable accounting regulations stipulated in the N.S.C. Regulation no.4/2011, which in brief are the following:

a) Balance sheet as at 31 December 2013

RON

INDICATORS	Balance at beginning of financial year	Balance at end of financial year - preliminary -
Non-current assets - total	953,328,080	948,607,993
Current assets - total	51,509,818	44,843,487
Prepaid expenses	101,333	101,080
Liabilities - total	93,610,756	103,532,023
Provisions - total	68,553,900	62,257,399
Shareholders' equity - total	842,774,575	827,763,138

b) Statement of income as at 31 December 2013

RON

INDICATORS	FY 2012- Reported	FY 2013- Preliminary
Total revenues (current activity)	320,453,135	369,916,663
Total expenses (current activity)	70,614,479	140,978,755
Gross result - profit before tax	249,838,656	228,937,908
Income tax	37,641,128	39,336,694
Net result - profit	212,197,528	189,601,214



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c) Other information

INDICATORS		FY 2012- Reported	FY 2013- Preliminary
Number of shares issued		1,092,143,332	1,092,143,332
Result per share - Net profit per share (RON/share)		0.1943	0.1736
Net asset value (NAV) calculated	Total - RON	1,140,170,130	1,074,197,535
	NAV/share - RON/share	1.0440	0.9836

The preliminary Balance sheet and Statement of income as at 31 December 2013, prepared in accordance with the Accounting regulations conformant with the 4th Directive of the European Economic Community applicable to entities authorized, regulated and supervised by F.S.A. (N.S.C.), are attached to the herein report.

The report herein and its annexes are available starting 14 February 2014 at the Company headquarters in Brasov, 2 Nicolae Iorga Street and on the Company website www.siftransilvania.ro.

The final form of financial statements and the auditor's report will be available on the date to be communicated in the convening notice for the ordinary general meeting of shareholders which is to debate and approve these statements.

Additional information on the preliminary financial results for 2013 may be also obtained by phone (0268 401130, 0268 401120 or 0268 401134), contact persons Mr. Ion Mihaila, Mr. Valentin Rata or Mrs. Adriana Boian.

Mihai Fercală
Executive President/C.E.O.

Ion Mihăilă
Executive Vice-President/Deputy C.E.O.

Valentin Raţă
Financial Director