



**SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.**

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Societate administrată în sistem dualist

*The following is an English translation of the current report issued by the Company in Romanian. The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise.
In case of discrepancies between the Romanian and the English version, the Romanian version shall prevail.*

No. 6038/28.06.2013

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR**

**CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Report date: 28th June 2013**

S.I.F. Transilvania S.A.

Headquarters: 2. Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register : J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 109,214,333.20

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

Important event to be reported: The audited financial statements for 2012 prepared in accordance with IFRS for informative purposes

In accordance with Instruction no. 6/2011 (approved by N.S.C. Order no. 116/21.12.2011), subsequently supplemented and amended by Instruction no. 1/2013 (approved by F.S.A. Order no.1/15.05.2013), S.I.F. Transilvania has prepared a second set of financial statements for 2012 under the International Financial Reporting Standards (IFRS), for informative purposes.

We remind you that based on the above mentioned Instruction, S.I.F. Transilvania prepares for informative purposes a second set of annual financial statements according to IFRS for the financial exercises 2011-2013, which are obtained by restating the information provided by the individual financial statements drawn up based on the accounting organized according to the Accounting Regulations as per Directive IV of EEC, provided by Regulation no. 4/2011 approved through N.S.C. Order no. 13/2011.

The financial statements prepared according to IFRS are intended only for the use of the Company, its shareholders and the Financial Supervisory Authority, and they cannot be invoked as grounds of investment/divestment decisions.

The second set of the financial statements for 2012 and the Report of the financial auditor PRICEWATERHOUSE COOPERS AUDIT S.R.L. will be available on the Company website and its head office starting with 28th June 2013, after 16:45 and they will be sent to the Bucharest Stock Exchange and the Financial Supervisory Authority.

Additional information on the financial statements prepared under IFRS is available at tel. 0268/40.11.32 –contact person Mr. Ionel Radu.

**Executive Vice President/Deputy C.E.O.
Ion Mihaila**