



# SOCIETATEA DE INVESTITII FINANCIARE TRANSILVANIA S.A.

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fax: +4 0268 473 215, +4 0268 473 216 • [transif@transif.ro](mailto:transif@transif.ro) • [www.siftransilvania.ro](http://www.siftransilvania.ro)



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Nr. 1257 /15.02.2013

To: **BUCHAREST STOCK EXCHANGE  
NATIONAL SECURITIES COMMISSION**

## CURRENT REPORT According to the N.S.C. Regulation no. 1/ 2006 Report date: 15 February 2013

S.I.F. Transilvania S.A.

Headquarters: 2. Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register : J08/3306/92

Registration number in the NSC Register: PJR 09 SIIR/080004

Subscribed and paid-in share capital: RON 109,214,333.20

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (ticker: SIF3)

### **Important event to be reported: Preliminary financial results for the financial year 2012**

According to the financial calendar for 2013, SIF Transilvania announces its **preliminary financial results for the financial year 2012**, prepared in accordance with the applicable accounting regulations stipulated in the N.S.C. Regulation no.4/2011, approved through N.S.C. Order no. 13/2011, which in brief are the following:

#### **a) Balance sheet as at 31 December 2012**

RON

INDICATORS	Balance at beginning of financial year	Balance at end of financial year - preliminary -
Non-current assets - total	749,614,298	953,328,080
Current assets - total	137,739,263	51,509,818
Prepaid expenses	104,646	101,333
Liabilities - total	46,092,722	93,610,756
Provisions - total	72,051,157	68,553,900
Shareholders' equity - total	769,314,328	842,774,575

#### **b) Statement of income as at 31 December 2012**

RON

INDICATORS	FY 2011- Reported	FY 2012- Preliminary
Total income (current activity)	325,883,732	320,453,135
Total expenses (current activity)	77,562,747	70,614,479
Gross result - profit before tax	248,320,985	249,838,656
Income tax	40,593,421	37,641,128
<b>Net result - profit</b>	<b>207,727,564</b>	<b>212,197,528</b>



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**FINA SIMTEX**  
RO 2701 REGISTERED 1.91.1

## c) Other information

INDICATORS		FY 2011- Reported	FY 2012- Preliminary
Number of issued shares		1,092,143,332	1,092,143,332
Result per share - Net profit per share (RON/share)		0.1902	0.1943
Net asset value, calculated according to the NSC Regulation no. 15/2004, with further amendments and supplements:		x	x
Total	RON	1,331,160,160	1,140,170,130
NAV/share	RON/share	1.2189	1.0440

The preliminary Balance sheet and Statement of income as at 31 December 2012, prepared in accordance with the Accounting regulations conformant with the 4<sup>th</sup> Directive of the European Economic Community applicable to entities authorized, regulated and supervised by NSC, are attached to the herein report.

The report herein and its annexes are available starting 15 February 2013 at the Company headquarters in Brasov, 2 Nicolae Iorga Street and on the Company website [www.siftransilvania.ro](http://www.siftransilvania.ro),

The final form of financial statements and the auditor's report will be available on the date to be communicated in the convening notice for the ordinary general meeting of shareholders which is to debate and approve these statements.

Additional information on the preliminary financial results for 2012 may be also obtained by phone (0268 401130, 0268 401120 or 0268 401134), contact persons Mr. Ion Mihaila, Mr. Valentin Rata or Mrs. Adriana Boian.

Mihai Fercala  
President/General Manager