



**SOCIETATEA DE INVESTITII FINANCIARE  
TRANSILVANIA S.A.**

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No. 9980/26.09.2012

To: **BUCHAREST STOCK EXCHANGE  
NATIONAL SECURITIES COMMISSION**

**CURRENT REPORT  
According to the N.S.C. Regulation no. 1/ 2006  
Date of report: 26.09.2012**

S.I.F. Transilvania S.A. Braşov

Headquarters: 2, Nicolae Iorga Street, Braşov, 500057

Telephone: 0268/41.55.29, 41.61.71; Fax: 0268/47.32.15; 47.32.16

Tax registration code: RO3047687

Trade Register Number: J08/3306/92

Subscribed and paid-in share capital: RON 109,214,333. 20

Regulated market on which the issued shares are traded: Bucharest Stock Exchange

**Important event to be reported: 2011 audited financial statements according to IFRS drawn up for informative purposes**

According to Instruction no. 6/2011 approved through NSC Order no. 116/21.12.2011, S.I.F. Transilvania has drawn up a second set of financial statements for 2011, under the International Financial Reporting Standards (IFRS), for informative purposes.

We remind you that according to the above mentioned Instruction, for the financial exercises 2011 and 2012, S.I.F. Transilvania draws up for informative purposes a second set of annual financial statements according to IFRS statements obtained by restating the information from the individual financial statements drawn up based on the accounting organized under the Accounting Regulations complying to the IV<sup>th</sup> Directive of CEE of Regulation no. 4/2011 approved through N.S.C. Order no. 13/2011.

The financial statements prepared according to IFRS are intended only for the use of the Company, its shareholders and the N.S.C. and they cannot be invoked when an investment/divestment decision is taken.

The second set of the 2011 financial statements and the Report of the financial auditor PRICEWATERHOUSE COOPERS AUDIT S.R.L. will be available on the Company website and at the headquarters starting with 28.09.2012, after 16:45 and they will be sent to the Bucharest Stock Exchange and the National Securities Commission.

More information on the consolidated financial statements and the auditors' report is available at tel. 0268/40.11.32 –contact person Mr. Ionel Radu.

**President/General Manager  
Mihai Fercală**