



**SOCIETATEA DE INVESTITII FINANCIARE
T R A N S I L V A N I A S.A.**

CUI / CIF: RO 3047687, R.C. J08/3306/92, Nr. registru C.N.V.M: PJR 09 SIIR/080004/06.03.2006
Capital social subscris și vărsat: 109.214.333,20 lei, IBAN: RO08RNCB0053008581440001, BCR Brașov

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26 April 2012

Press release

Availability of 2011 Report

In accordance with Law no. 297/2004, the N.S.C. Regulations no. 1/2006 and 15/2004 and the Bucharest Stock Exchange Rulebook, SIF Transilvania announces that the **2011 Report**, approved by the ordinary general meeting of shareholders, will be available to the public starting with 26 April 2012 as follows:

1. On the Company website (www.siftransilvania.ro) and
2. At the Company headquarters in Brasov, 2, Nicolae Iorga Street.

The 2011 Report includes:

- Independent auditors' report and Individual financial statements for the year ended as at 31 December 2011, prepared in accordance with the Accounting regulations harmonized with the Fourth Directive of the European Economic Community applicable to entities regulated and supervised by the National Securities Commission, approved by the N.S.C. Order no. 13/2011;
- Annual report for the financial year ended as at 31 December 2011 prepared by the Board of Directors (Annex no.32 to the N.S.C. Regulation no. 1/2006) ;
- Proposals of the Board of Directors regarding the distribution of the 2011 net profit, the gross dividend per share and the time frame and methods of the dividend payment;
- Report as at 31 December 2011(Annex no. 17 to the N.S.C. Regulation no.15/2004);
- The revenue and expenditure budget for 2012 and the investment program for 2012;
- Statement of the President of the Board / General Manager given in accordance with art. 30 of the Accounting Law no. 82/1991, republished and art. 113, paragraph E of the N.S.C. Regulation no. 1/2006, as further amended and supplemented.

Additional information on 2011 Report may be obtained by phone 0268/40.11.30 or 0268/40.11.34 - contact persons Mr. Ion Mihaila or Mrs. Adriana Boian.

Mihai Fercala

President / General Manager