



SOCIETATEA DE INVESTITII FINANCIARE TRANSILVANIA S.A.

CUI / CIF: RO 3047687, R.C. J08/3306/92, Număr registru C.N.V.M: PJR 09 SIIR/080004/06.03.2006
Capital social subscris și vărsat: 109.214.333,20 lei, IBAN: RO08RNCB0053008581440001, BCR Brașov

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*The following is an English translation of the Current Report of April 2nd, 2012. The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise.
In case of discrepancies between the Romanian and the English version, the Romanian version shall prevail.*

2703/2 April 2012

**To: BUCHAREST STOCK EXCHANGE
NATIONAL SECURITIES COMMISSION**

**CURRENT REPORT
According to the N.S.C. Regulation no. 1/ 2006
Date of report: 2 April 2012**

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Telephone: 0268/41.55.29, 41.61.71; Fax no.: 0268/47.32.15; 47.32.16
Tax registration code: RO3047687
Trade Register Number: J08/3306/92
Subscribed and paid-in share capital: RON 109,214,333. 20
Regulated market on which the issued shares are traded: Bucharest Stock Exchange

Important events to be reported: Approval of the amendments to Articles of Incorporation

Following the Current report of 7 March 2012, SIF Transilvania announces that the National Securities Commission approved, through Approval no.14/29 March 2012, the amendments to the Company's Articles of Incorporation, updated in accordance with the provisions of Law no.11/2012 for amending and supplementing the Law no. 297/2004 on the capital market.

The updated Articles of Incorporation are available to shareholders on the Company's website: www.siftransilvania.ro, section "articles of incorporation".

The addendum through which the articles of incorporation have been amended shall be submitted within the legal term to the Trade Register Office attached to Brasov Court in order to be mentioned in the register, together with the updated Articles of Incorporation and published in the Official Gazette of Romania-Part IV.

Ec. Mihai Fercală, PhD

President/General Manager

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