



SOCIETATEA DE INVESTITII FINANCIARE TRANSILVANIA S.A.

CUI / CIF: RO 3047687, R.C. J08/3306/92, Număr registru C.N.V.M: PJR 09 SIIR/080004/06.03.2006
Capital social subscris și vărsat: 109.214.333,20 lei, IBAN: RO08RNCB0053008581440001, BCR Brașov

str. Nicolae Iorga 2, Brașov 500057, România
tel.: +4 0268 415 529, +4 0268 416 171, fax.: +4 0268 473 215, +4 0268 473 216
transif@transif.ro , www.siftransilvania.ro

*The following is an English translation of the Current Report of March 7th, 2012. The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise.
In case of discrepancies between the Romanian and the English version, the Romanian version shall prevail.*

No. 1981/07.03.2012

To: **BUCHAREST STOCK EXCHANGE
NATIONAL SECURITIES COMMISSION**

CURRENT REPORT According to the N.S.C. Regulation no. 1/ 2006 Date of report: March 7th, 2012

S.I.F. Transilvania S.A. Brașov

Headquarters: 2, Nicolae Iorga Street, Brașov, 500057

Telephone: 0268/41.55.29, 41.61.71; Fax no.: 0268/47.32.15; 47.32.16

Tax registration code: RO3047687

Trade Register Number: J08/3306/92

Subscribed and paid-in share capital: RON 109,214,333. 20

Regulated market on which the issued shares are traded: Bucharest Stock Exchange

Important events to be reported: Amendment of Articles of Incorporation

SIF Transilvania announces that the Board of Directors approved on March 7th, 2012 the following addendum to the Company's Articles of Incorporation:

Addendum

to the Articles of Incorporation no. 3256A/02.04.2009 of SIF Transilvania

In order to align the Articles of Incorporation of SIF Transilvania to the provisions of Law no. 297/2004 regarding the capital market, as further amended and supplemented, the Board of Directors acknowledged on March 7th, 2012 the fact that paragraphs (6) and (7) of art. 5 from Title I of the Memorandum of Association (part of the Articles of Incorporation), has been amended by law (art. II, thesis II of Law no.11/2012 regarding the amendment of Law no. 297/2004 on the capital market).

Art. I – In art. 5 – *The shares* from Title I (Memorandum of Association) of the updated Articles of Incorporation no. 3256A/02.04.2009, paragraphs (6) and (7) shall have the following rewording:

BUCUREȘTI
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fax: +4 021-2121271
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tel.: +4 0238-717450
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SOCIETATEA DE INVESTITII FINANCIARE T R A N S I L V A N I A S.A.

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"(6) Any person may acquire under any title or may hold individually or together with other persons with whom it jointly acts, shares issued by the company, but no more than 5% of the share capital of the same.

(7) The exercise of the right to vote is suspended for the shares held by shareholders that exceed the limits stipulated in paragraph (6).

Upon reaching the holding limit of 5% of the share capital, the persons indicated in paragraph (6) shall notify the company, the National Securities Commission and the regulated market on which such shares are traded, within 3 working days.

Within 3 months from exceeding the holding limit of 5% of the Company's share capital, the above mentioned shareholders are obliged to sell the shares that exceed the holding limit."

Art. II – According to the law in force, as well as the regulations and instructions regarding the continuous information of shareholders, issued for the enforcement of previous, the addendum herein shall be published by means of a current report, shall be sent to the National Securities Commission to be authorized and shall be submitted to the Trade Register Office attached to Brasov Court within the legal term to be mentioned in the register, together with the updated Articles of Incorporation and shall be published in the Official Gazette of Romania-Part IV.

The addendum herein is drawn up in 10 original counterparts.

Ec. Mihai Fercală, PhD

President of the Board of Directors

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