



Transilvania Investments

No. 8065 /25.11.2024

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT

According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018

Report date: 25.11.2024

Transilvania Investments Alliance S.A.

Headquarters: 2, Nicolae Iorga Street, Brasov 500057

Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216

Tax registration code: RO3047687

Order number in the Trade Register: J08/3306/92

LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128

Subscribed and paid-in share capital: RON 216,244,379.70

Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Notification regarding the transactions made under the buy-back program in accordance with the EGMS Resolution no. 1/22.04.2024 and completion of the 1st stage

1. Considering the FSA Regulation 5/2018 and Commission Delegated Regulation (EU) 2016/1052, Transilvania Investments Alliance hereby informs on the following transactions with TRANSI shares made during **18.11.2024-22.11.2024** under **the first stage of the buy-back program** approved through the EGMS Resolution no. 1/22.04.2024, stage having as subject the buy-back of maximum 24,003,797 shares, representing 1.11% of the share capital, with the purpose of reducing the share capital by cancelling the bought-back shares:

- a) Issuer name (buyer): Transilvania Investments Alliance S.A.
b) Intermediary: BT Capital Partners
c) Transaction type: buy
d) Description of the financial instruments acquired: ordinary shares issued by Transilvania Investments Alliance S.A. (symbol TRANSI)

e) Transaction details: Aggregate buybacks

Date	Transaction type	Market	Volume (no. of shares)	Average price (RON/share)	Value (RON)
18.11.2024	Buy	BVB - REGS	215,000	0.3800	81,700.00
19.11.2024	Buy	BVB - REGS	215,000	0.3750	80,624.69
20.11.2024	Buy	BVB - REGS	215,000	0.3740	80,410.00
21.11.2024	Buy	BVB - REGS	215,000	0.3742	80,463.03
22.11.2024	Buy	BVB - REGS	206,051	0.3760	77,475.18
		Total	1,066,051		400,672.90

Detailed statement of buybacks

Date	Transaction type	Market	Volume (no. of shares)	Price (RON)	Value (RON)
18.11.2024 10:01:34	Buy	BVB - REGS	199,100	0.3800	75,658.00
18.11.2024 10:19:30	Buy	BVB - REGS	15,900	0.3800	6,042.00

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CUI/CIF: RO 3047687
R.C. J08/3306/1992

Autorizată A.F.I.A.:
Autorizaţie ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:
Autorizaţie ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
216 244 379,70 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FIAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

19.11.2024 10:21:23	Buy	BVB - REGS	77	0.3710	28.56
19.11.2024 10:28:52	Buy	BVB - REGS	1,300	0.3750	487.50
19.11.2024 10:28:52	Buy	BVB - REGS	2,000	0.3750	750.00
19.11.2024 10:54:34	Buy	BVB - REGS	34,000	0.3750	12,750.00
19.11.2024 11:23:40	Buy	BVB - REGS	500	0.3750	187.50
19.11.2024 11:34:03	Buy	BVB - REGS	175,000	0.3750	65,625.00
19.11.2024 11:34:36	Buy	BVB - REGS	2,123	0.3750	796.13
20.11.2024 10:27:57	Buy	BVB - REGS	215,000	0.3740	80,410.00
21.11.2024 10:16:26	Buy	BVB - REGS	81,100	0.3740	30,331.40
21.11.2024 10:25:35	Buy	BVB - REGS	1,310	0.3740	489.94
21.11.2024 10:44:10	Buy	BVB - REGS	3,900	0.3740	1,458.60
21.11.2024 10:44:42	Buy	BVB - REGS	5,000	0.3740	1,870.00
21.11.2024 10:46:06	Buy	BVB - REGS	68,161	0.3740	25,492.21
21.11.2024 11:03:12	Buy	BVB - REGS	2,500	0.3740	935.00
21.11.2024 11:04:58	Buy	BVB - REGS	5,235	0.3750	1,963.13
21.11.2024 11:05:47	Buy	BVB - REGS	47,794	0.3750	17,922.75
22.11.2024 10:57:58	Buy	BVB - REGS	471	0.3760	177.10
22.11.2024 10:57:58	Buy	BVB - REGS	160	0.3760	60.16
22.11.2024 10:57:58	Buy	BVB - REGS	150,000	0.3760	56,400.00
22.11.2024 10:57:58	Buy	BVB - REGS	2,000	0.3760	752.00
22.11.2024 11:40:12	Buy	BVB - REGS	4,000	0.3760	1,504.00
22.11.2024 11:53:43	Buy	BVB - REGS	49,420	0.3760	18,581.92
		Total	1,066,051		400,672.90

2. Transilvania Investments Alliance announces that **the first stage of the buy-back program**, approved through the EGMS Resolution no. 1/22.04.2024, stage having as subject the buy-back of maximum of 24,003,797 shares, **was completed on 22.11.2024**.

The situation of the shares bought-back under this stage of the program, which took place during **17.06.2024 – 22.11.2024**, is the following:

Number of shares bought-back: 24,003,797 shares, representing 0.11% of the share capital

Average price: RON 0.3676 /share

Total value of the shares bought-back: RON 8,823,130.16

Purpose of the program: reduction of the share capital by cancelling the bought-back shares

Intermediary: BT Capital Partners

Răzvan-Legian Raț
Executive Vice President

Mihaela-Corina Stoica
Compliance Director

