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Societate administrată în sistem dualist

No. 9153/16.08.2018

COMMUNIQUE
regarding S.I.F. Transilvania results for H1 2018

S.I.F Transilvania recorded at 30.06.2018 a net profit of RON 45.47 million, RON 1.30 million higher than the net profit as at 30.06.2017, respectively a profit before tax of RON 45.87 million, 17.77% higher than the profit before tax budgeted for H1 2018.

The net operating income as at 30.06.2018 amounts to RON 55.63 million, RON 2.33 million higher than the value recorded in the corresponding period of 2017.

The operating expenses at the end of H1 2018 are worth RON 9.76 million, RON 1.03 million lower than the value recorded at the end of the first half of 2017.

The Company's liabilities at the end of H1 2018 worth RON 98.94 million are RON 18.88 million lower than the liabilities at the end of H1 2017.

The Company's equity at the end of H1 2018 amounts to RON 1,001.17 million, which is an increase of RON 48.13 million as compared to the equity corresponding to the similar period of the previous year.

The total assets held by the Company at 30.06.2018, valuated in accordance with the internal procedure compliant with the F.S.A. Norm no. 39/2015 are worth RON 1,100.11 million, being higher by RON 29.25 million and 2.73 % respectively as compared to their value at the end of H1 2017.

The net assets as at 30.06.2018, calculated in accordance with the internal procedure compliant with the F.S.A. Regulation no. 9/2014 are worth RON 1,001.17 million (RON 0.4622 /share) as compared to the net assets as at 30.06.2017 which recorded the value of RON 953.04 million (RON 0.4363 / share).

The Half-Year Report as at 30 June 2018 is available starting on 16 August 2018, 18:30 hours**,** on the Company's website, at the address www.siftransilvania.ro (Section *Investor Relations/Reports/Periodical Reports*) and on the Bucharest Stock Exchange website, at the address www.bvb.ro. The Half-Year Report will also be made available to those interested at the Company's headquarters in Braşov, 2, Nicolae Iorga Street, Shareholders Department.

Iulian Stan
Executive Vice President/Deputy CEO

Ștefan Szitas
Member of the Executive Board/Director,

Diana Veres
Financial Manager

Marcus Valeriu Marin
Compliance Officer